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## **GREENHEART GROUP LIMITED**

**綠心集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 94)**

**(1) VOLUNTARY ANNOUNCEMENT  
UPDATE ON THE VERY SUBSTANTIAL DISPOSAL  
(2) PAYMENT OF SPECIAL DIVIDEND  
AND  
(3) CLOSURE OF REGISTER OF MEMBERS**

References are made to (i) the announcements of Greenheart Group Limited (the “**Company**”) dated 10 September 2025, 30 September 2025 and 19 December 2025, (ii) the circular of the Company dated 7 November 2025, and (iii) the poll results announcement of the Company for the SGM dated 24 November 2025 in relation to, among other things, the Disposal and proposed declaration of the Special Dividend (the “**Publications**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Publications unless otherwise stated.

### **UPDATE ON THE DISPOSAL**

The Board is pleased to announce that, as at the date of this announcement, completion of SPA 1 has taken place on Friday, 30 January 2026. Completion of the SPA 2 is conditional upon the fulfilment and/or waiver (if applicable) of the SPA 2 Conditions, including the obtaining of the Māori Court Confirmation.

### **PAYMENT OF SPECIAL DIVIDEND**

The Board hereby announces that the Special Dividend of HK\$0.01 per Share is expected to be distributed and paid on Tuesday, 17 March 2026 in cash to the Shareholders whose names appear on the register of members of the Company at the close of business on Tuesday, 24 February 2026.

## **CLOSURE OF REGISTER OF MEMBERS**

The record date for determining entitlement of the Shareholders to the Special Dividend is Tuesday, 24 February 2026. The register of members of the Company will be closed from Monday, 23 February 2026 to Tuesday, 24 February 2026 (both dates inclusive), during which no transfer of Shares may be registered. In order for a Shareholder to qualify for entitlement to the Special Dividend, all share transfer documents accompanied by the relevant share certificates must be lodged with the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration not later than 4:30 p.m. on Friday, 20 February 2026.

As at the date of this announcement, (i) there was no treasury Share held by the Company and there was no treasury Share held or deposited with the Central Clearing and Settlement System operated by the Hong Kong Securities Clearing Company Limited, and (ii) there was no Share repurchased by the Company that is pending cancellation.

By Order of the Board  
**Greenheart Group Limited**  
**Ding Wai Chuen**  
*Executive Director and Chief Executive Officer*

Hong Kong, 2 February 2026

*As at the date hereof, the Board comprises one executive Director, namely Mr. Ding Wai Chuen; four non-executive Directors, namely Messrs. Cheng Chi-Him, Conrad, Kenneth Lau, Lie Ken Jie Remy Anthony Ket Heng and Ms. Suen Chung Yan, Julia; and three independent non-executive Directors, namely Messrs. Wong Man Chung, Francis, Cheung Pak To, Patrick and To Chun Wai.*

Website: <http://www.greenheartgroup.com>